

**James Bode**  
**Beck Bode Wealth Management, LLC**

**858 Washington Street  
Suite 100  
Dedham, MA 02026**

**Telephone: 617-209-2224**

**January 11, 2016**

**FORM ADV PART 2B  
BROCHURE SUPPLEMENT**

This brochure supplement provides information about James Bode that supplements the Beck Bode Wealth Management, LLC brochure. You should have received a copy of that brochure. Contact us at 617-209-2224 if you did not receive Beck Bode Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about James Bode (CRD # 4723885) is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2 Educational Background and Business Experience

### James Bode

*Year of Birth:* 1978

*Formal Education After High School:*

- Northeastern University, BS Education, 9/1997 - 5/2002

*Business Background:*

- Boston Retirement Advisors, LLC, Investment Adviser Representative, 12/2015 - Present
- Beck Bode Wealth Management, LLC, Investment Adviser Representative, 01/2016 - Present
- Beck Bode Wealth Management, LLC, Managing Member, 4/2015 - Present
- Private Advisor Group, LLC, Investment Adviser Representative, 4/2015 - 01/2015
- LPL Financial LLC, Registered Representative/Managing Partner, 2/2013 - 4/2015
- Merrill Lynch, Pierce, Fenner & Smith Incorporated, Registered Representative, 12/2009 - 2/2013
- Merrill Lynch, Pierce, Fenner & Smith Incorporated, Investment Adviser Representative, 1/2010 - 2/2013
- Transamerica Capital, Inc., Registered Representative/Wholesaler, 11/2008 - 12/2009
- Linsco Private Ledger, Recruiter, 5/2006 - 11/2006
- Guardian Investor Services LLC, Wholesaler, 11/2006 - 11/2008
- Guardian Investor Services LLC, Wholesaler, 10/2003 - 5/2006

## Item 3 Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Mr. James Bode has no required disclosures under this item.

## Item 4 Other Business Activities

Beck Bode Wealth Management, LLC is a part owner of Boston Retirement Advisors, LLC ("BRA"), a registered investment adviser. James Bode and Benjamin Beck are also investment adviser representatives with BRA. Clients of Beck Bode Wealth Management, LLC are generally not referred to BRA for advisory services, nor are clients of BRA normally referred to Beck Bode Wealth Management, LLC. However, there may be rare occasions where clients of one entity are referred to the other if the services of the other entity appear to better serve the client's, or prospective client's, needs. In such case no referral fees are paid by either entity but Beck Bode Wealth Management, LLC, (and, consequently, James Bode and Benjamin Beck) would have a financial interest in the person becoming a client of the other entity. Consequently, a conflict of interest exists when such a referral is made.

## Item 5 Additional Compensation

Refer to the *Other Business Activities* section above for disclosures on Mr. Bode's receipt of additional compensation as a result of his other business activities.

Also, refer to the *Fees and Compensation, Client Referrals and Other Compensation, and Other Financial Industry Activities and Affiliations* section(s) of Beck Bode Wealth Management, LLC's firm brochure for additional disclosures on this topic.

## Item 6 Supervision

In the supervision of our associated persons, advice provided is limited based on the restrictions set by Beck Bode Wealth Management, LLC, and by internal decisions as to the types of investments that may be included in client portfolios. We conduct periodic reviews of client holdings and documented suitability information to provide reasonable assurance that the advice provided remains aligned with each client's stated investment objectives and with our internal guidelines.

Benjamin Beck is the designated, Compliance Officer. Mr. Beck and Mr. Bode supervise each other.

Mr. Beck may be contacted at the telephone number listed on the cover page of this Brochure Supplement.