

William Ryan
Beck Bode Wealth Management, LLC

**858 Washington Street
Suite 100
Dedham, MA 02026**

Telephone: 617-209-2224

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**FORM ADV PART 2B
BROCHURE SUPPLEMENT**

This brochure supplement provides information about William Ryan that supplements the Beck Bode Wealth Management, LLC brochure. You should have received a copy of that brochure. Contact us at 617-209-2224 if you did not receive Beck Bode Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about William Ryan (CRD # 5133848) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

William Ryan

Year of Birth: 1982

Formal Education After High School:

- Bentley University, BS, Finance, 2/2005

Business Background:

- Beck Bode Wealth Management, LLC, Investment Adviser Representative, 1/2017 - Present
- Ryan Financial Strategies, Owner, 10/2010 - Present

Item 3 Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Mr. William Ryan has no required disclosures under this item.

Item 4 Other Business Activities

William Ryan is separately licensed as an independent insurance agent. In this capacity, he can effect transactions in insurance products for his clients and earn commissions for these activities. The fees you pay our firm for advisory services are separate and distinct from the commissions earned by Mr. Ryan for insurance related activities. This presents a conflict of interest because Mr. Ryan may have an incentive to recommend insurance products to you for the purpose of generating commissions rather than solely based on your needs. However, you are under no obligation, contractually or otherwise, to purchase insurance products through any person affiliated with our firm.

William Ryan is Owner of Ryan Financial Strategies, a tax preparation company. Mr. Ryan's duties as the Owner of Ryan Financial Strategies do not create a conflict of interest to his provision of advisory services through Beck Bode Wealth Management, LLC.

Item 5 Additional Compensation

Refer to the *Other Business Activities* section above for disclosures on Mr. Ryan's receipt of additional compensation as a result of his other business activities.

Also, refer to the *Fees and Compensation, Client Referrals and Other Compensation, and Other Financial Industry Activities and Affiliations* section(s) of Beck Bode Wealth Management, LLC's firm brochure for additional disclosures on this topic.

Item 6 Supervision

In the supervision of our associated persons, advice provided is limited based on the restrictions set by Beck Bode Wealth Management, LLC, and by internal decisions as to the types of investments that may be included in client portfolios. We conduct periodic reviews of client holdings and documented suitability information to provide reasonable assurance that the advice provided remains aligned with each client's stated investment objectives and with our internal guidelines.

My supervisor is: Benjamin Beck, Chief Compliance Officer

Supervisor phone number: 617-209-2224